



To,

HILLTONE SOFTWARE & GASES LIMITED

B/4, K.B. Complex,
Dairy Road,
Mehsana - 384 002.

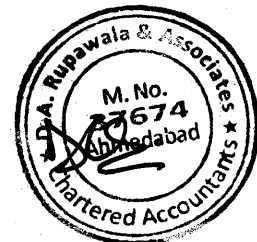
RECONCILIATION OF SHARE CAPITAL

Company Registration No : L72200GJ1993PLC020620
Authorized Capital : Rs.5,00,00,000/-

I have examined the Register of Members, Beneficiary details given by the Depositories and other/documents maintained by M/s **HILLTONE SOFTWARE & GASES LIMITED** having its registered office at **B/4, K.B. Complex, Dairy Road, Mehsana-384 002** for issuing Certificate, in accordance with Circular D & CC/FITTC/CIR-16/2002 dated December 31, 2002 issued by Securities and Exchange Board of India(SEBI). To the best of my knowledge and according to the information and explanations given to me and as per the records shown and examined by me, I certify that for the quarter ended **30th September, 2019** the details of position of Company's Capital Structure, it's shares position with NSDL, CDSL and Physical, De-mat carried out and pending De-mat status and other details are as under:

1. For quarter ended : **30th September , 2019**
2. ISIN Number : **INE168C01013**
3. Face Value : **Rs.10/-**
4. Name of the Company : **HILLTONE SOFTWARE & GASES LIMITED**
5. Registered Office Address : **B/4, K.B. Complex,
Dairy Road,
Mehsana- 384002.**
6. Correspondence Address : **B/4, K.B. Complex,
Dairy Road,
Mehsana- 384002.**
7. Telephone Nos. : **+91 2762 – 255282 / 251158**
- Fax No. : **+91 2762 - 240055**

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8. E-mail Address : secretarial.hilltone@gmail.com
hilltonegases@yahoo.com

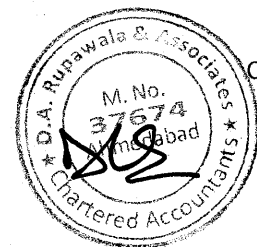
9. Names of the Stock Exchanges where the Company's securities are listed : 1. The Calcutta Stock Exchange Ltd

	Numbers of Shares	% of Total Issued Capital
10. Issued Capital	40,00,300	100.00
11. Listed Capital (by stock exchanges)	40,00,300	100.00
Admitted Capital (by depositories)	40,00,300	100.00
12. CDSL	1462550	36.56
13. NSDL	57650	1.14
14. Physical	2480100	61.99
15. Total	40,00,300	100.00

16. Difference if any : Nil

17. The details of changes in share capital during the quarter ended 30th September, 2019 are as per below:
(Number of Shares)

Sr. No.	Particulars	Number of Shares	Listed on stock exchange	Admitted by NSDL	Admitted by CDSL
	Increase	NIL			
1.	Right Issue				
2.	Bonus Issue				
3.	Preferential Issue	No	No	No	No
4.	Initial Public Offer				



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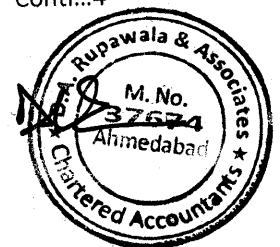


6. Employee stock option exercised
7. Amalgamation scheme of arrangement
8. Conversion of loans/debenture
9. Any other (to specify)

Sr. No.	Particulars	Number of Shares	Listed on stock exchange	Admitted by NSDL	Admitted by CDSL
	Decrease	NIL			
10.	Buy-back				
11.	Capital Reduction				
12.	Forfeiture				
13.	Amalgamation scheme of arrangement				
14.	Any other (to specify)				
	Net decrease	NIL			
18.	The Register of Members is updated	:		YES	
19.	Reference of previous quarter with regards to excess dematerialized shares if any	:		NIL	
20.	Has the company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why?	:		NIL	
21.	Mentioned the Total No. of Requests, if any, confirmed after 21 days and the total No. of requests pending beyond 21 days with the reasons for delay.				

Total number of demat request	No. of request		No. of shares		Reasons For delay
	NSDL	CDSL	NSDL	CDSL	
Confirmed after 21 days	--	--	--	--	--
Pending for more than 21 days	--	--	--	--	--

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D.A. Rupawala & Associates

CHARTERED ACCOUNTANT

22. Name of the Compliance Officer
Telephone No.
Fax No.

Ms. Abira Mansuri
+91 2762 255282

23. Name & Address of the Auditor

M/s K.C Parikh & Associates,
Chartered Accountant
Ahmedabad.

24. Name & Address of the Common Agency

NIL

25. Name & Address of Company Secretary

Ms. Abira Mansuri
4, Mansur Park soc,
Near Royal Akbar towers,
Sarkhej Road, Ahmedabad-380055

26. Any other details that the Company Secretary may like to provide (e.g. BIFR Co delisting from SE, Company changed its name etc.)

No

UDIN: 19037674AAAAJS3392

Date: 12/10/2019
Place: Ahmedabad

For D. A. RUPAWALA & ASSOCIATES

Chartered Accountants

FRN: 108902W

(Signature)
M. No.
37674
(D.A. Rupawala) Ahmedabad

Proprietor

Mem.No.37674

